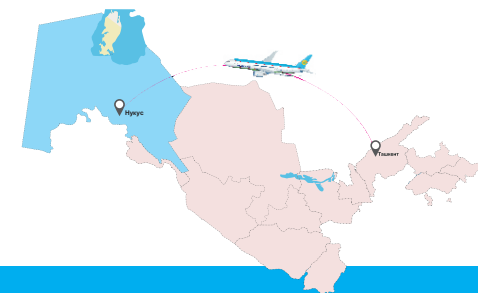


# INVESTMENT POTENTIAL OF THE REPUBLIC OF KARAKALPAKSTAN



## GENERAL INFORMATION



- **AREA** — 166,600 sq.km.
- **CAPITAL** — Nukus city (population – 311,100)
- **POPULATION:** 1.8 million, more than 60 nationalities.
- **ADMINISTRATIVE STRUCTURE:** one city and 15 districts.
- **BORDERS:**  
on the west and north - Kazakhstan  
on the south and south-west - Turkmenistan and Khorezm region

## UTILITIES COST

- ✓ **Electricity**  
\$0.04 per 1 kWh
- ✓ **Water**  
\$0.31 per 1 m<sup>3</sup>
- ✓ **Gas**  
\$0.12 per 1 m<sup>3</sup>
- ✓ **Mobile operators**  
«Uzmobile», «UMS», «Beeline», «Ucell», «Perfectum Mobile»

## TRANSPORT INFRASTRUCTURE

- **AUTOMOBILE ROADS** — 11,061 km.  
including international highway M-37.  
Prospective transit corridor is Kungrad – Astrahan – Novorossiysk port.
- **RAILWAYS** — 845,3 km.  
Regular trains to Tashkent, Almaty, Volgograd, Saratov.
- **AIRPORT** — located in Nukus city.  
Regular flights to Tashkent, Samarkand, Termez, Aktobe, Almaty, Voronezh, Moscow, Odessa, Samara, St.Petersburg.

## EXPORT POTENTIAL

- |  |  |
|--|--|
| <ul style="list-style-type: none"> <li>• <b>Extract from licorice root</b><br/>\$ 14.78 million — 46 %</li> <li>• <b>Fruits and vegetables</b><br/>\$ 8.38 million — 26,1 %</li> <li>• <b>Licorice root</b><br/>\$ 4.26 million — 13,2 %</li> <li>• <b>Textile</b><br/>\$ 4.23 million — 12,5 %</li> <li>• <b>Chemicals</b><br/>\$ 2.22 million — 6,9 %</li> </ul> | <ul style="list-style-type: none"> <li>• <b>Sesame</b><br/>\$ 1.6 million — 3,3 %</li> <li>• <b>Artemia cysts</b><br/>\$ 995,000 — 3,1 %</li> <li>• <b>Common consumption goods</b><br/>\$ 311,500 — 0,9 %</li> <li>• <b>Vermiculite</b><br/>\$ 246,000 — 0,7 %</li> </ul> |
|--|--|

## CLIMATE

Minimum temperature:  
— from -5 to -8 °C

Average temperature:  
— from 26 to 28 °C

Maximum temperature:  
— from 40 to 45 °C



## PRIVILEGES AND PREFERENCES



### Nukus-Pharm Free Economic Zone

**7 Small Industrial Zones** — (Amudarya, Khodjeli, Chimbay, Kungrad, Beruniy, Tahiatash, Muynak) — provides real estate for rent on “zero cost” basis.

- New micro firms and small businesses created in Muynak, Shumanay, Kanlikul, Tahtakupyr and Chimbay districts are exempted from Single Tax until 1 January 2027.
- New micro firms and small businesses created in other districts are exempted from Single Tax until 1 January 2022.

## TOURISM POTENTIAL

### Cultural and historical places

48 architectural and historical buildings, 42 monuments, 2 pilgrimage places and more than 250 archeological objects.



### Landmarks

State Museum of Art named after Igor Savitskiy, Ayaz-qala, Gyauro-qala, Djanbas-qala, Koy-Krylgan-qala, Qyzyl-qala, Maslumkhan-sulu Mausoleum, Mizdakhan, Toprak-qala, Chilpyk.

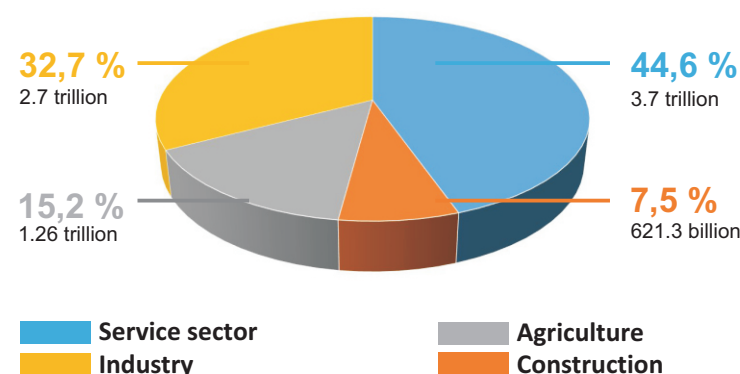
### New touristic routes

Beyneu-Muynak-Nukus-Baday-Tugay-Buston-Ayazqala-Khiva

### Pilgrimage tourism

Dashoguz-Kunyaurgench-Nukus-Khodjeyli-Shalpyk-Ayazqala-Buston-Khiva.

## The structure of GRP (2017) 8.28 trillion sum



## MINERAL RESOURCES

- **Raw material for bricks and tile** — 34 million m<sup>3</sup>
- **Natural stones** — 6.24 million m<sup>3</sup>
- **Raw material for cement** — 140 million m<sup>3</sup>
- **Expanded clay** — 314 million m<sup>3</sup>
- **Gypsum and anhydrite** — 6.5 million tons
- **Limestone** — 310 million tons
- **Sand and gravel materials** — 12.9 million m<sup>3</sup>
- **Building stones** — 172.7 million m<sup>3</sup>
- **Sand for building works** — 17.5 million m<sup>3</sup>
- **Talk and tile stone** — 22.4 million tons
- **Firewood raw material and wollastonite** — 5.2 million tons
- **Vermiculite** — 556,300 tons
- **Rhodonite** — 1,300 m<sup>3</sup>
- **Mineral salt** — 408.4 million tons

## PRIORITY SECTORS FOR INVESTMENTS

- Pharmaceuticals
- Private education
- Chemical industry
- Building materials
- Tourism & hospitality
- Deep processing, storage and packaging of licorice root

## FOREIGN INVESTMENTS IN THE REGION

- 87 enterprises with foreign investments operate in the region
- International trade turnover of enterprises with foreign investments reached \$617.3 million in 2017.
  - Number of small businesses — **11 714**.
  - Financial institutions — **14** banks with **57** local branches

### SUCCESS STORIES

There are two joint ventures with foreign capital run success business in the region — JV “Uz-KorGasChemical” and JV “NukusElectroApparat”

# INVESTMENT POTENTIAL OF SAMARKAND REGION



## GENERAL INFORMATION



- **AREA** — 16,800 sq.km
- **CAPITAL** — Samarkand city
- **POPULATION:** 3.7 million
- **ADMINISTRATIVE STRUCTURE:** 4 cities and 14 districts
- **BORDERS:**  
Navoiy and Kashkadarya region  
on the east: Pandjikent district, Sughd region (Republic of Tajikistan)  
on the south-east: Jizzakh region

## UTILITIES COST

- ✓ **Electricity**  
\$0.04 per 1 kWh
- ✓ **Water**  
\$0.31 per 1 m<sup>3</sup>
- ✓ **Gas**  
\$0.12 per 1 m<sup>3</sup>
- ✓ **Mobile operators**  
«Uzmobile», «UMS», «Beeline», «Ucell», «Perfectum Mobile»

## TRANSPORT INFRASTRUCTURE

- ✓ **AUTOMOBILE ROADS** — 4097 km  
including highway — 1364 km (M-39)
- ✓ **RAILWAYS** — 382,5 km  
Regular trains to Russia and Kazakhstan
- ✓ **AIRPORT** — located in Samarkand city  
There are regular flights to Tashkent and international flights to Moscow, Saint-Petersburg, Kazan, Ekaterinburg, Istanbul etc.

## EXPORT POTENTIAL



## CLIMATE

Minimum temperature:  
— from -3 to -6 °C

Average temperature:  
— from 13 to 27 °C

Maximum temperature:  
— from 18 to 40 °C



## PRIVILEGES AND PREFERENCES



- **“URGUT” Free Economic Zone**
- **Small Industrial Zones:**

Akdarya SIZ, Bulungur SIZ, Jomboy SIZ, Ishtikhan SIZ, Kattakurgan SIZ, Kushrabad SIZ, Narpay SIZ, Nurabad SIZ, Payarik SIZ, Pakhrachi SIZ, Pastdargam SIZ, Samarkand SIZ

## TOURISM POTENTIAL

**TRAVEL AGENCIES** – 85

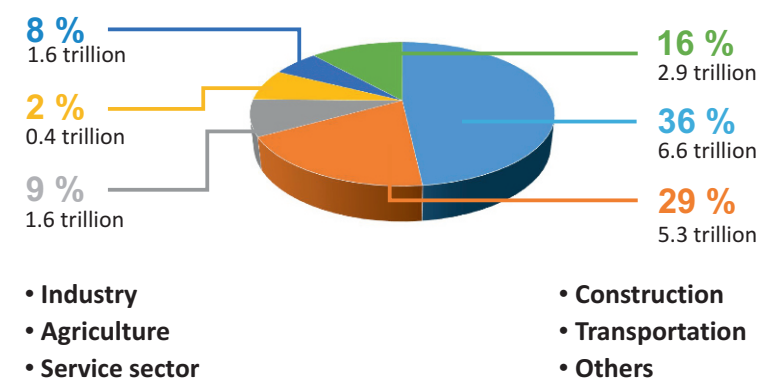
**HOTELS** – 107,  
(more than 4500 tourists per day)  
World sites Samarkand was declared as "Samarkand crossroads of cultures" in the list of UNESCO and was placed among the 513 most beautiful heritage places.

### LANDMARKS OF SAMARKAND REGION

• The Shah-i-Zinda Ensemble, Registan square, Gur-Emir Mausoleum, Tillya Kori Madrasah, Ulughbek madrasah, Sherdor madrasah, Bibi Hanum Mosque, etc.



## The structure of GRP (2017) 18.3 trillion sum



## MINERAL RESOURCES

- Raw materials for cement — 548 million tons
- Sand for concrete — 17,108,000 m<sup>3</sup>
- Limestone for rubble — 18,508,000 m<sup>3</sup>
- Substitute for natural chalk — 1,647,000 tons
- Polymineral clay — 3,769,600 tons
- Raw material for bricks and tile — 17,171,000 m<sup>3</sup>
- Sand and gravel materials — 103,938,000 m<sup>3</sup>
- Gypsum and anhydrite — 2,755,000 m<sup>3</sup>
- Building stones — 106,852,000 m<sup>3</sup>

## PRIORITY SECTORS FOR INVESTMENTS



## FOREIGN INVESTMENTS IN THE REGION

- **Enterprises with foreign investments — 331**  
from which 63 are operating with partners from:  
Russia, China, Iran, USA, Turkey, Germany, Great Britain, South Korea, UAE, etc.
  - Number of small businesses – 18 856.
  - Financial institutions – 18 banks with 78 local branches
- **SUCCESS STORIES**  
**Success companies with foreign investments:**  
JV “Uzbiokombinat”, JV “SAMKOCAUTO”, JV “SAMARKAND TIAN ZHU SILK WORM”, JV “MAN Auto-Uzbekistan”.

# INVESTMENT POTENTIAL OF NAMANGAN REGION



## GENERAL INFORMATION



- **AREA** — 7,4 тыс. кв. км.
- **CAPITAL** — город Наманган
- **POPULATION**: 2,6 млн. чл.
- **ADMINISTRATIVE STRUCTURE**: one city and 11 districts
- **BORDERS**:
  - on the west: Tashkent region
  - on the south-west: Sughd region (Republic of Tajikistan)
  - on the east: Andijan region
  - on the south: Ferghana region
  - on the north: Alabuk district, Jalal-Abad region (Republic of Kyrgyzstan)

## UTILITIES COST



- **Electricity**  
\$0.04 per 1 kWh
- **Water**  
\$0.31 per 1 m<sup>3</sup>
- **Gas**  
\$0.12 per 1 m<sup>3</sup>
- **Mobile operators**  
«Uzmobile», «UMS», «Beeline», «Ucell», «Perfectum Mobile»

## TRANSPORT INFRASTRUCTURE



- **AUTOMOBILE ROADS** — 13,300 km



- **RAILWAYS** — 274,6 km  
Regular trains to Tashkent, Moscow, Saint-Petersburg, etc.

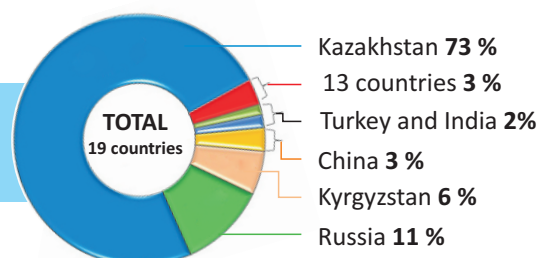


- **AIRPORT** — located in Namangan city  
There are regular flights to Tashkent and international flights to Moscow, Saint-Petersburg, Belgrad, Jeddah etc.

## EXPORT POTENTIAL

- **Total export**: 194 million USD
- **Industry** — 64 million USD
- **Agriculture** — 130 million USD

Export of agricultural products



## CLIMATE

- Minimum temperature:  
— from -3 to -6 °C
- Average temperature:  
— from 15 to 30 °C
- Maximum temperature:  
— from 34 to 42 °C



## PRIVILEGES AND PREFERENCES

“Kosonsoy-pharm” Free economic zone

- Participants of the special industrial zone are exempt from payment for:
- profit tax;
  - property tax of legal entities;
  - tax on improvement and development of social infrastructure;
  - uniform tax for small businesses;
  - compulsory contributions to the Republican road Fund



## TOURISM POTENTIAL

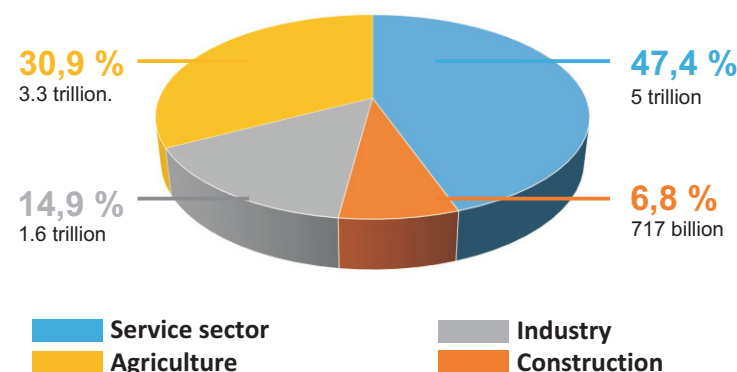
Landmarks of Namangan region

“Khodja Amin Qabri” mausoleum (XVIII century), Mulla- Kyrgyz madrasah(1910), Atavlikhan Tura mosque, Bazar-Akhun mosque, Sultan Ahmet house (XIX century) Namangan Garden (1884), The National History Museum

On the territory of the region, there is also **Chartak**- a resort with mineral waters, recommended for the treatment of various types of diseases.



## The structure of GRP (2017) 10. 553 trillion sum



## MINERAL RESOURCES

In total, more than **32** deposits of natural mineral resources have been discovered in the region.



**Raw materials for production of mineral fibers** - 228,100 tons



**Fluorite** – 1,414,000 tons



**Iodine** – 4,8 tons/year



**Natural facing stone** – 815,900 m<sup>3</sup>



**Sand and gravel materials** – 3,229,000 m<sup>3</sup>



**Limestone for burning lime**– 9,554,000 tons



**Raw material for bricks and tile** – 110,948,000 m<sup>3</sup>

## PRIORITY SECTORS FOR INVESTMENTS



Private education



Agriculture



Textile



Tourism and hospitality



Private hospitals



Production of wine

## FOREIGN INVESTMENTS IN THE REGION

There are **113** enterprises with foreign investment

- Number of small business – **17,365**
- Financial institutions – **16** banks with **56** local branches

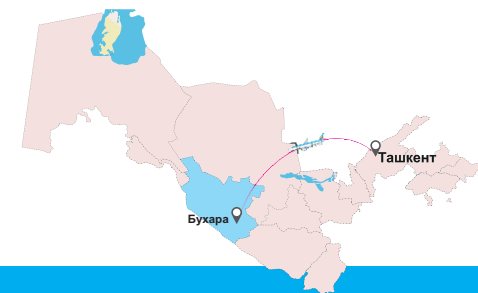
### SUCCESS STORIES

**Success companies with foreign investments:**

JV “UztexUchkurgan”, JV “Mirishkor”, JV “MRT Textile”, JV “Toshbuloq Tex”, JV “MRT Textile”, JV “Toshbuloq Tex”, JV “Merimedfarm”.



# INVESTMENT POTENTIAL OF BUKHARA REGION



## GENERAL INFORMATION



- **AREA**— 40,320 sq.km
- **CAPITAL** — Bukhara city
- **POPULATION:** 1.9 million
- **ADMINISTRATIVE STRUCTURE:** 2 cities and 11 districts
- **BORDERS:**  
Republic of Turkmenistan, Khorezm and Navoiy region and Republic of Karakalpakstan

## UTILITIES COST

- ✓ **Electricity**  
\$0.04 per 1 kWh
- ✓ **Water**  
\$0.31 per 1 m<sup>3</sup>
- ✓ **Gas**  
\$0.12 per 1 m<sup>3</sup>
- ✓ **Mobile operators**  
«Uzmobile», «UMS», «Beeline», «Ucell», «Perfectum Mobile»

## TRANSPORT INFRASTRUCTURE

- **AUTOMOBILE ROADS**— 9,800 km including highway (M-37)
- **RAILWAYS** — Regular trains to Samarkand and Tashkent  
“Sharq” (speed up to 160 km/h),  
“Afrosiyab” (speed up to 250 km/h)  
(Regular trains to Russia and Kazakhstan)
- **AIRPORT** — located in Bukhara city.  
There are regular flights to Tashkent and international flights to Moscow, Saint-Petersburg, Stanbul etc.

## EXPORT POTENTIAL

### TOTAL EXPORT



## CLIMATE

Minimum temperature:  
— from -1 to -8 °C

Average temperature:  
— from 15 to 25 °C

Maximum temperature:  
— from 40 to 43 °C



## PRIVILEGES AND PREFERENCES

**Free Economic Zones**  
«Gijduvan» FEZ and «Bukhara agro» FEZ

**Special tourist zone “Qadimiy Buxoro”**

Till 1st January 2020, business entities operating on the territory of the tourist zone “Qadimiy Buxoro” and investment companies exempt from customs duties (except for customs fees) for imported equipment, raw materials, components, construction and other materials not produced in the country for own needs according to the approved lists.

**“Bukhoro-agro” FEZ**

The first agricultural free economic zone (FEZ) “Bukhoro-agro” will be created in Bukhara region. The term of functioning of new area will make 30 years from the moment of its creation with possibility of subsequent extension of this term. Participants of the FEZ, depending on the volume of their investments, will be exempted for different periods from payment of land tax, income tax, property tax of legal entities, tax on improvement and development of social infrastructure, single tax payment for micro and small enterprises, as well as mandatory contributions to the target state funds



## TOURISM POTENTIAL



**HOTELS** — 123



**RESTAURANTS**



**TOTAL CULTURAL AND HISTORICAL PLACES**— 700



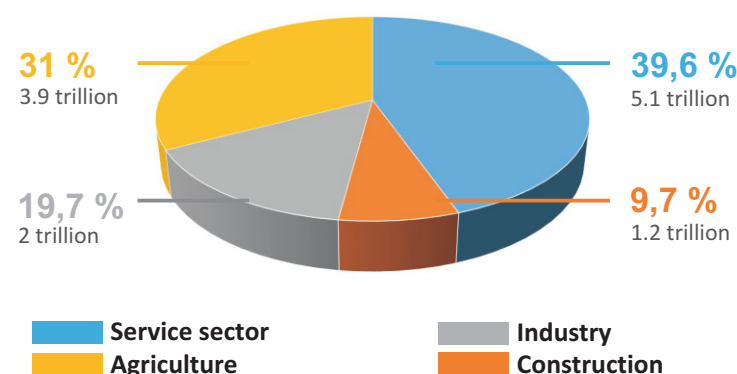
**TOURISM AGENCIES** — 84

The resting places of the seven spiritual mentor of Bahaiddin Naqshbandi, Abdukhaliq Gijduvani, Arifa Revhari, Ali Ramitani, Babai Samosi, Mahmoud Faghnavi, Sayid Amir Kulala are revered not only by our compatriots, but also Muslims all over the world.

**LANDMARKS**

Lyabi-Hauz, Mir Arab madrasah, Poyi-Kalon complex, Ark fortress, Shahristan bazaar, etc.

## The structure of GRP (2017) 12.9 trillion sum



## MINERAL RESOURCES

In total, more than **30** deposits of natural mineral resources have been discovered in the region

- Technical salts — 100,000 tons
- Rubble — 375,000 m<sup>3</sup>
- Graphite — 806,000 tons
- Limestone — 21,100 tons
- Gypsum — 46,300 tons
- Quartz — 36,000 tons
- Raw material for bricks and tile — 5,187,000 m<sup>3</sup>
- Sand and gravel materials — 119,634,000 m<sup>3</sup>
- Sand for construction works — 10,381,000 m<sup>3</sup>

## PRIORITY SECTORS FOR INVESTMENTS



**Private education**



**Agriculture**



**Building materials**



**Tourism and hospitality**



**Pharmaceuticals**



**Chemical industry**

## FOREIGN INVESTMENTS IN THE REGION

There are **105** enterprises with foreign investment

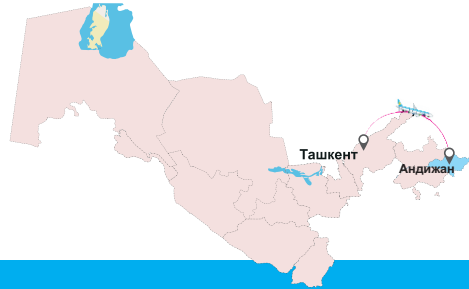
- Number of small business — **14 549**.
- Financial institutions — **15** banks with **55** local branches

### SUCCESS STORIES

JV «**BUKHARA BRILLIANT SILK**», JV «**COTTON-PLAST**»  
JV «**SANOAT GILAM**», JV «**ARK EKO TEKSTIL**», JV«**BUKHARA COTTON TEXTILE**», JV «**PESHKUTEKS**», JV «**KAGANTEX**».



# INVESTMENT POTENTIAL OF ANDIJAN REGION



## GENERAL INFORMATION

- **AREA** — 4,300 sq.km.
- **CAPITAL** — Andijan city
- **POPULATION** — 3 million
- **ADMINISTRATIVE STRUCTURE:** 2 cities and 14 districts
- **BORDERS:**  
Republic of Kyrgyzstan, Ferghana and Namangan region

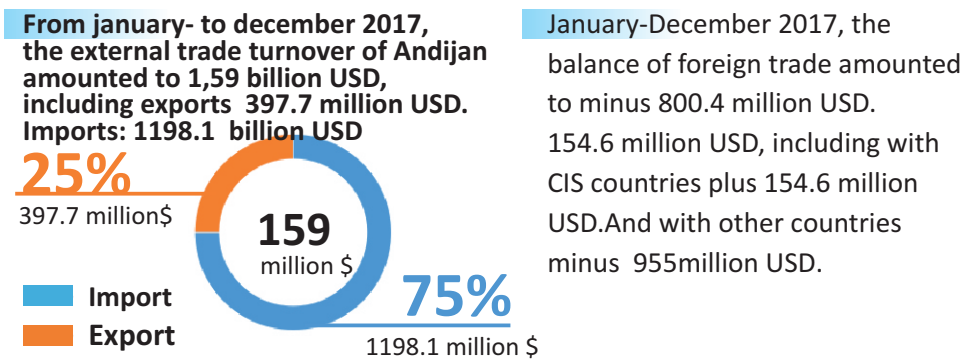
## UTILITIES COST

- ✓ **Electricity**  
\$0.04 per 1 kWh
- ✓ **Water**  
\$0.31 per 1 m<sup>3</sup>
- ✓ **Gas**  
\$0.12 per 1 m<sup>3</sup>
- ✓ **Mobile operators**  
«Uzmobile», «UMS», «Beeline», «Ucell», «Perfectum Mobile»

## TRANSPORT INFRASTRUCTURE

- **AUTOMOBILE ROADS** — 8200 km  
including highway A-373 and M-41
- **RAILWAYS** — 262 km  
Regular trains to Russia, Kazakhstan, China, Pakistan, Turkmenistan and Iran.
- **AIRPORT** — located in Andijan city  
There are regular flights on domestic and international (CIS) lines.

## EXPORT POTENTIAL



## CLIMATE

Minimum temperature:  
— from -1 to -6 °C

Average temperature:  
— from 15 to 25 °C

Maximum temperature:  
— from 28 to 33 °C



## PRIVILEGES AND PREFERENCES

The list of production areas and land areas on the basis of which new small industrial zone

### SMALL INDUSTRIAL ZONES (SIZ) in:

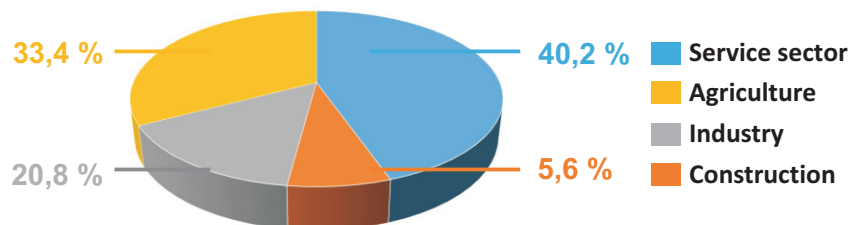
1. Andijan city
2. Asaka district
3. Shakhrikhan district

## TOURISM POTENTIAL

- HOTELS** — 16
- MUSEUMS** — 7
- TOTAL CULTURAL AND HISTORICAL PLACES** — 54
- CINEMAS** — 4
- RESTAURANTS** — 50
- THEATRES** — 2

Ecotourism recreation areas (Andijan, Bulakbashi, Khanabad)

## The structure of GRP (2017) 14.4 trillion sum



GRP of Andijan region in current prices amounted to 14.4 trillion sum and increased by 6.7% compared to 2016. GRP per capital amounted to 4,847,000sum and increased by 4.9 % compared to 2016. Andijan region's weight in the country economy is 5.7 %

## MINERAL RESOURCES

Types of minerals	The total number of seats
Building stone	1
Sand and gravel materials	8
Limestone for limefiring	1
Raw materials for cement	4
Raw materials for brick and tile	21



## PRIORITY SECTORS FOR INVESTMENTS

- Private education
- Agriculture
- Textile
- Tourism and hospitality
- Private hospitals
- Production of wine

## FOREIGN INVESTMENTS IN THE REGION

- 173 enterprises with foreign capital. Including 18 foreign enterprises and 155 joint ventures. Partner countries: Russia, China, Korea, Turkey, USA, Germany, Switzerland, UK, Greece, Lithuania, etc. Foreign trade turnover of enterprises with foreign capital is 916.5 million USD
- Success stories  
Examples of successful activities among enterprises with foreign investments are:  
JV «UZ Tong Khong Ko», JV «Delta teks», JV «Rubber trast and eva products», JV «Daegon preston», JV «Eastern root Andijon».
- Number of small business— 23 053
- Financial institutions — 14 banks with 69 local branches

# INVESTMENT POTENTIAL OF TASHKENT REGION



## GENERAL INFORMATION

- **AREA** — 15,260 sq.km.
- **CAPITAL** — Nurafshan city
- **POPULATION**: 2,8 million.
- **ADMINISTRATIVE STRUCTURE**: 7 cities and 15 districts
- **BORDERS**:  
Republic of Kazakhstan, Kyrgyzstan, Tajikistan  
Namangan and Sirdarya region

## UTILITIES COST

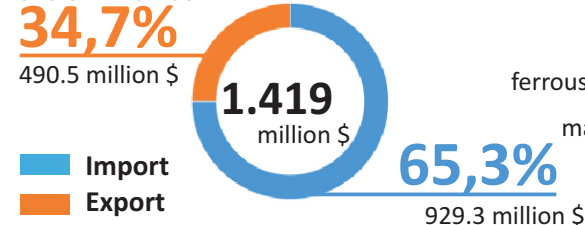
- ✓ **Electricity**  
\$0.04 per 1 kWh
- ✓ **Water**  
\$0.31 per 1 m<sup>3</sup>
- ✓ **Gas**  
\$0.12 per 1 m<sup>3</sup>
- ✓ **Mobile operators**  
«Uzmobile», «UMS», «Beeline», «Ucell», «Perfectum Mobile»

## TRANSPORT INFRASTRUCTURE

- **AUTOMOBILE ROADS** — 4,263 km.  
including highway— 2,139 km
- **RAILWAYS** — 249 km.  
Regular trains to Tajikistan, Russia, Kazakhstan, Kyrgyzstan

## EXPORT POTENTIAL

From January to March 2018, external trade turnover of Tashkent region amounted to \$1.419 million USD, including exports of 929.3 million USD



- cotton 3,4%
- food commodities 6,3%
- chemical products 6,3%
- energy and petroleum 14,2%
- ferrous and non-ferrous metals 6,6%
- machinery and equipment 2,5%
- service 25,1%
- others 35,6%

## CLIMATE

Minimum temperature:  
— from -3 to -6 °C

Average temperature:  
— from 13 to 27 °C

Maximum temperature:  
— from 38 to 40 °C



## PRIVILEGES AND PREFERENCES

**Free economic zone**  
«Bustonliq», «Angren» and «Parkent».

**Small industrial zones (SIZ):**  
Bekabad city (SIZ), Bekabad district (SIZ), Ahangaran district (SIZ), Almalyk city (SIZ), Yukori-Chirchiq district (SIZ), Yangiyl district (SIZ), Angren city (SIZ), Akkurgan district (SIZ), Urta-Chirchiq district (SIZ), Quyi-Chirchiq district (SIZ), Chirchiq city (SIZ), Buka district (SIZ), Pskent district (SIZ), Bustonliq district (SIZ), Kibray district (SIZ), Parkent district (SIZ), Chinaz district (SIZ)



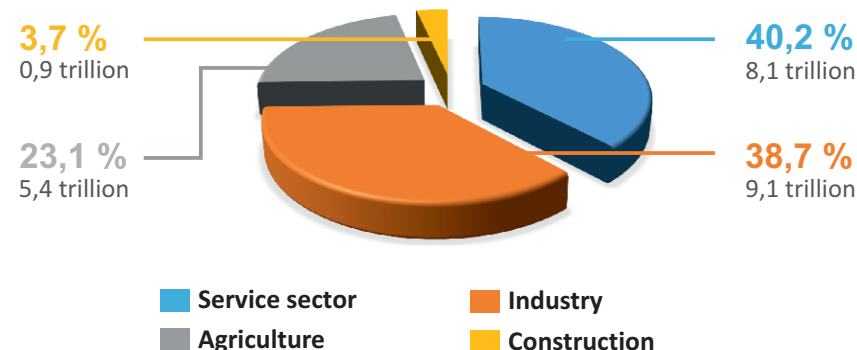
## TOURISM POTENTIAL

In the region located Chimgan recreation area, the Charvak reservoir, Ikhnoj, Urungach, Shovur, Bodak lakes.

There are **45** hotels and **4** tour agencies.  
There are also **71** health resorts, **4** natural lakes,  
**1** reserve and **5** forests in the region



## The structure of GRP (2017) 23.5 trillion sum



## MINERAL RESOURCES

- ALUNITE** — 137,900,000 tons
- RAW MATERIALS FOR BRICK AND TILE** — 122,000 m<sup>3</sup>
- SAND AND GRAVEL MATERIALS** — 73,000 m<sup>3</sup>
- GYPSUM AND ANHYDRITE** — 194,000 tons
- PIL OF STONES** — 277,000 m<sup>3</sup>
- BUILDING STONES** — 2,803,000 m<sup>3</sup>
- RAW MATERIALS FOR CEMENT** — 96,048,000 tons
- BARITE** — 10,000 tons

## PRIORITY SECTORS FOR INVESTMENTS

- Private education
- Agriculture
- Private hospitals
- Tourism and hospitality
- Textile
- Производство вина

MANUFACTURED PRODUCTS THAT REQUIRE PROCESSING	Vegetables – 2.5mln tons	OTHER POSSIBLE PROJECTS IN THE AGRICULTURAL SECTOR	Types of projects	already exist	need to
	✓ Grape – 180,000 tons		Greenhouses, ga	1 100	7 500
	✓ Fruits – 230,000 tons		Refrigerator tons	83 400	185 000
	✓ Others – 165,000 tons		Products, tons	142 700	870 000

## FOREIGN INVESTMENTS IN THE REGION

- On the territory of Tashkent region there are more than **230** foreign and joint ventures.
- Partner countries:**  
Russia, USA, China, Korea, Turkey, Germany, UK, etc..
- Success stories**  
JV «MAXAM-CHIRCHIQ», JV «Bio-Sut», JV «Grand Art Ceramics» etc
  - Number of small business – more than 15,000
  - Financial institutions – 13 banks with 80 local branches

# INVESTMENT POTENTIAL OF JIZZAKH REGION



## GENERAL INFORMATION



- **AREA** — 21,200 sq.km
- **CAPITAL** — Jizzakh city
- **POPULATION:** 1.3 million
- **ADMINISTRATIVE STRUCTURE:** one city and 12 districts
- **BORDERS:**  
Samarkand, Navoiy and Syrdarya region  
Republic of Kazakhstan and Tajikistan

## UTILITIES COST



- **Electricity**  
\$0.04 per 1 kWh
- **Water**  
\$0.31 per 1 m<sup>3</sup>
- **Gas**  
\$0.12 per 1 m<sup>3</sup>
- **Mobile operators**  
«Uzmobile», «UMS», «Beeline», «Ucell», «Perfectum Mobile»

## TRANSPORT INFRASTRUCTURE



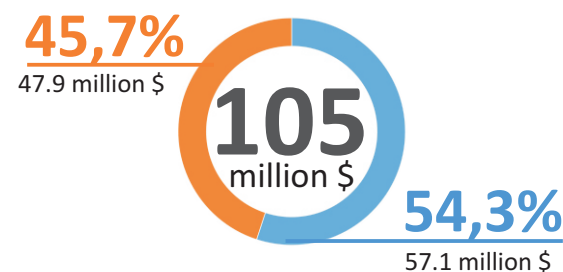
- **AUTOMOBILE ROADS** — 4,100 km.  
including international highway M-39.  
Part of the highway  
**Almaty –Bishkek - Tashkent – Termez**



- **RAILWAYS** — 217,8 km  
Prospective transit corridor is Tashkent-Samarkand,  
part of railways Belarus- China

## EXPORT POTENTIAL

January-December (2017)  
External trade turnover  
105 million USD



## CLIMATE

Minimum temperature:  
— from -1 to -7 °C

Average temperature:  
— from 15 to 25 °C

Maximum temperature:  
— from 38 to 45 °C



## PRIVILEGES AND PREFERENCES

Special industrial zone "Jizzakh" was established in accordance  
with the decree of the President of the Republic of Uzbekistan  
dated March 18, 2013 "On the establishment of a special industrial zone" Jizzakh".

Participants of the special industrial zone are exempt from payment for:

- profit tax;
- **property tax of legal entities;**
- **tax on improvement and development of social infrastructure;**
- **uniform tax for small businesses;**
- **compulsory contributions to the Republican road Fund**

On 31<sup>st</sup> May, 2017 The Cabinet of Ministers approved a Comprehensive program of measures to acceleration of socio-economic development, to approbation of new approaches and methods to stimulate entrepreneurship and improve the business environment in the Jizzakh region. As part of the Comprehensive program – targeted tax benefits and preferences provided as an experiment to business entities of the Jizzakh region

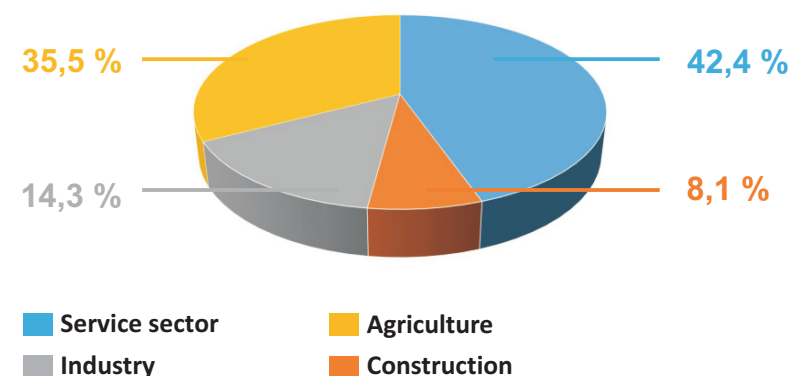


## TOURISM POTENTIAL

There are many historical and archaeological places that cause tourists have a great interest.

- Under the protection of the state are **372** objects of cultural heritage, **42** of which are historical monuments and places of worship, **267**-archaeological, **63** – monuments.
- State reserves "**Nurota**" and "**Zaamin**", National Park of "**Zaamin**", Aidar-Arnasay system of lakes, 9 forests and desert The Kyzylkum desert is particularly interesting for fans of ecotourism.
- There are 72 thousand hectares of forest, more than 200 eco-tourism places where tourists can find more than 50 species of rare birds and animals, more than 1,000 species of plants.

## The structure of GRP (2017) 5.7 trillion sum

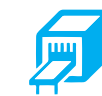


## MINERAL RESOURCES

In total, more than 30 deposits of natural mineral resources have been discovered in the region, such as:

- **Marble onyx**— 1,100 tons
- **Raw materials for cement** — 185.6 million tons
- **Zinc and lead** — 185.6 million tons
- **Marble limestone** — 3.3 million m<sup>3</sup>
- **Limestone and flux** — 289.1 million tons
- **Wollastonite** — 5.1 million tons
- **Facing stone**— 7.3 million m<sup>3</sup>
- **Barite** — 12.3 million tons
- **Gravel** — 3.3 million m<sup>3</sup>
- **Gypsum** — 2.6 million tons
- **Basalt** — 22.2 million tons
- **Haydite** — 6.7 million m<sup>3</sup>
- **Refractory materials** — 27.8 million tons
- **Sand and silicate** — 14.5 million m<sup>3</sup>

## PRIORITY SECTORS FOR INVESTMENTS



Private  
education



Agriculture



Building  
materials



Tourism and  
hospitality



Pharmaceuticals



Chemical  
industry

## FOREIGN INVESTMENTS IN THE REGION

- There are **97** enterprises with foreign investment.  
**Partner countries:** (USA, China, Russia, Turkey, UAE etc)

### Success stories:

Examples of successful activities among enterprises with foreign investments are::  
JV «**MEGA INVEST INDUSTRIAL**», JV «**Roison Home White Goods**»,  
JV «**Juita Gulshana Invest**», JV «**SILK EXPERT processing**» etc.

- Number of small business— — **11 066**.
- Financial institutions — **13** banks with **42** local branches



# INVESTMENT POTENTIAL OF SURKHANDARYA REGION



## GENERAL INFORMATION



- **AREA** — 20,000 sq.km.
- **CAPITAL** — Termez city
- **POPULATION:** 2.5 million
- **ADMINISTRATIVE STRUCTURE:** one city and 13 districts
- **BORDERS**  
on the east—Republic of Tajikistan  
on the west—Kashkadarya region  
on the north—Republic of Tajikistan  
on the south—Republic of Afghanistan

## UTILITIES COST



- **Electricity**  
\$0.04 per 1 kWh
- **Water**  
\$0.31 per 1 m<sup>3</sup>
- **Gas**  
\$0.12 per 1 m<sup>3</sup>
- **Mobile operators**  
«Uzmobile», «UMS», «Beeline», «Ucell», «Perfectum Mobile»

## TRANSPORT INFRASTRUCTURE



- **AUTOMOBILE ROADS**— 2,844 km.  
including highway: M-39, M-41  
leading to Turkmenistan, Afghanistan and Tajikistan



- **RAILWAYS**— 372.5 km  
(Regular trains to Turkmenistan, Tajikistan, Afghanistan)



- **AIRPORT** — located in Termez city  
There are regular flights to Tashkent and international flights to Moscow, St. Petersburg, Istanbul, etc.

## EXPORT POTENTIAL

- Exports of all types of products—more than 160 million USD.  
According to the results of 2017 in Surkhandarya regions products were exported to the Russian Federation for 23.6 million dollars and amounted to 15% of the total exported products of the region.
- Every year the region grows more than 2.5 million tons of agricultural products. Fruits on 373,500 tons, vegetables on 1.5 million tons, legumes on 120,000 tons, and another on 255,000 tons
- 

## CLIMATE

- Minimum temperature:  
— from -1 to -3 °C
- Average temperature:  
— from 15 to 25 °C
- Maximum temperature:  
— from 40 to 45 °C



## PRIVILEGES AND PREFERENCES

### Free economic zone "Boysun-farm"

Participants FIZ "Boysun-farm" exempt:

- **land tax, income tax**, property tax of legal entities, tax on improvement and development of social infrastructure, single tax payment for small enterprises, as well as mandatory contributions to the National road Fund and extra-budgetary Fund for reconstruction, overhaul and equipping of secondary schools, vocational colleges, academic lyceums and medical institutions under the Ministry of Finance of the Republic of Uzbekistan;
- **customs payments** (except for customs clearance fees) for equipment, raw materials and components imported for own production needs;
- **customs payments** (except for customs clearance fees) for construction materials not produced in the Republic and imported within the framework of projects implementation according to the lists approved by the Cabinet of Ministers.



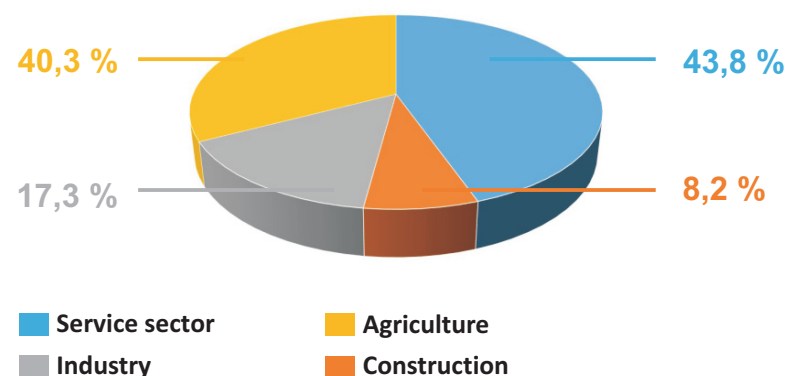
## TOURISM POTENTIAL

- **The resolution of the Cabinet of Ministers of 3.05.2018 № 324 "On measures for the development of tourism in Surkhandarya region" was adopted.**
- Approved the proposal to establish:  
Baysun small tourist zone-in the territory of the villages **Omonhona** and **Darband**, a mountainous area **Zavboshi**;
- **Sariasiya small tourist zone**- in the territory adjacent to the mountain system Honjiza and the territory of the village Sangardak;
- **Sherabad small tourist zone** - on the territory of the village of Shalkon, Khodjiakan orchards.
- **Landmarks of Surkhandarya region**  
Sultan-Saadat architectural ensemble, Yerkurgan hill-fort, Buddhist monastery of Kara-Tepa, The ancient Buddhist stupa of Zurmala, Qirq-Qiz fortress, Hakim at-Termiziy architectural complex, Jarkurgan minaret, Archaeological Museum of Termez city



## The structure of GRP (2017)

10.6 trillion sum



## MINERAL RESOURCES

In total, more than **45** deposits of natural mineral resources have been discovered in the region, such as:

- **Marble sheets** — 8.7 million m<sup>3</sup>
- **Argillite** — 26 million tons
- **Granite** — 357 million m<sup>3</sup>
- **Phosphorite** — 3.8 million tons
- **Strontium-Celestine** — 3.3 million tons
- **Bentonite** — 50-100 million tons
- **Iodine and bromine** — 8.5 / 180 million tons
- **Coal** — 102-105 million tons
- **Gypsum stone** — 127 million m<sup>3</sup>
- **Dolomite** — 2.8 billion m<sup>3</sup>
- **Red sandstone** — (indefinite number of tons)
- **Ceramics** — 26.19 billion m<sup>3</sup>
- **Raw materials for brick** — 72.7 million m<sup>3</sup>
- **Quartz sand** — (indefinite number of tons)

## PRIORITY SECTORS FOR INVESTMENTS



Private education



Agriculture



Building materials



Tourism and hospitality



Pharmaceuticals



Chemical industry

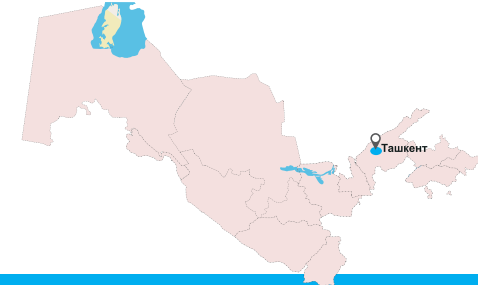
## FOREIGN INVESTMENTS IN THE REGION

- There are **89** enterprises with foreign investment.  
More than **133** million USD of investments, **671** projects, with a total value of more than **1 billion** USD.  
External trade turnover of enterprises with foreign capital is **993** million USD

### Success stories

- Examples of successful activities among enterprises with foreign investments are:  
JV «**Amudar Tex**», JV «**Agroxizmat Shingdongr**», JV «**Amu-Surkhon-Kashkar**»
- Number of small business— **12 196**
- Financial institutions — **14** banks with **58** local branches

# INVESTMENT POTENTIAL OF TASHKENT CITY



## GENERAL INFORMATION

- **AREA** — 335 км.
- **CAPITAL** — Tashkent city
- **POPULATION**: 2.8 million
- **ADMINISTRATIVE STRUCTURE**: 11 districts.
- **ГРАНИЧИТ**: surrounded by Tashkent region

## UTILITIES COST

- ✓ **Electricity**  
\$0.04 per 1 kWh
- ✓ **Water**  
\$0.31 per 1 m<sup>3</sup>
- ✓ **Gas**  
\$0.12 per 1 m<sup>3</sup>
- ✓ **Mobile operators**  
«Uzmobile», «UMS», «Beeline», «Ucell», «Perfectum Mobile»

## TRANSPORT INFRASTRUCTURE

- **AUTOMOBILE ROADS** — 800 km.  
including highway «Termez-Tashkent-Bishkek-Alma-Ata», «Samarkand-Bukhara-Ashkhabad-Turkmenbashi».
- **RAILWAYS** — Regular trains to Bukhara, Samarkand by highspeed “Sharq” (max.speed 160 km/h.) and «Afrosiyob» train journeys (max.speed 250 km/h.)  
(Regular train journeys to Russia and Kazakhstan)
- **AIRPORT** — located in Tashkent city and have regular international and local flights to Moscow, Saint Petersburg, Istanbul, London, Paris, Milano, Rome, Athens, New York, Tel Aviv, Dubai, Beijing, Seoul, Tokio, Kuala Lumpur etc.

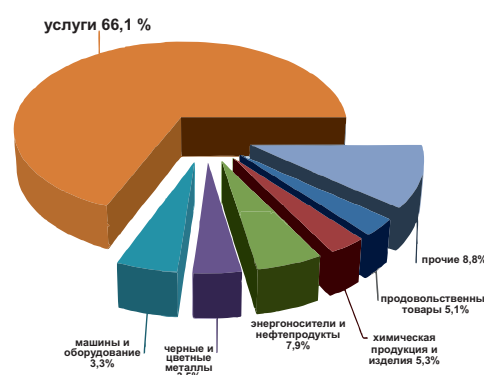
## EXPORT POTENTIAL

Foreign trade turnover - \$8.38 billion

Export – \$2.7 billion.

Import – \$5.67 billion.

Foreign capital - \$993 million.



## CLIMATE

Minimum temperature:

— from -1 to -3 °C

Average temperature:

— from 15 to 28 °C

Maximum temperature:

— from 35 to 43 °C



## PRIVILEGES AND PREFERENCES

- 8 small industrial zones were created in Yakkasaray, Yunusabad, Sergeli, Chilanar, Almazar, Bektemir, Mirzo-Ulugbek and Mirabad regions in Tashkent. In total, were provided 709 sq.km area for small industrial zones, there were created more than 665 projects and 16511 jobs.
- **Priorities of small industrial zones:**
  - Long term renting for 10 years
  - Preferential rates of rent
  - Tax exemption for 2 years
  - Guarantee Fund (provision of unsecured loans to residents of the SIZ)



## TOURISM POTENTIAL



Hotels — 171



Cinemas — 14



Museums — 29



Parks — 19

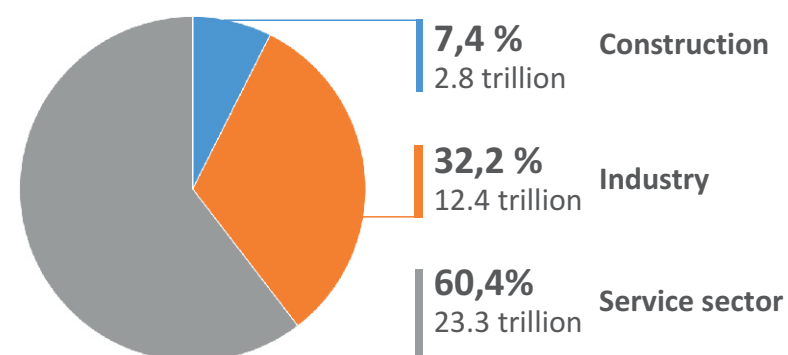


Religious tourism facilities –  
23 praying places, 117 mosques, 3 madrasah

More than **2.6 million** tourists visited  
Uzbekistan in 2017 (for **32.7%** more than in 2016).

## The structure of GRP (2017)

38.6 trillion sum



## KEY SOCIAL INDICATORS

### Health and educational facilities

- Higher educational institutions- **39**
- **334** schools and **119** colleges
- **546** pre-schools
- **1,163** health facilities



### Demographic parameters

Density 7,200 persons per km<sup>2</sup>



### Level of safety

2nd place in the world after Singapore and  
1st level security classification according to the US Department of state



### Level of happiness

1st place among CIS countries and 44th place in the world



## PRIORITY SECTORS FOR INVESTMENTS



Private  
education



Private  
hospitals



Application  
development  
business



Tourism and  
hospitality



Pharmaceutics



Construction of  
multi-storey  
buildings

## FOREIGN INVESTMENTS IN THE REGION

There are **3,831** enterprises with foreign capital.

Foreign trade turnover of enterprises with foreign capital **993 million** USD

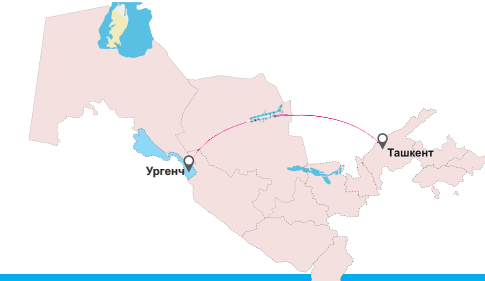
### Success stories

Examples of successful activities among enterprises with foreign investments are:

JV «Coca-Cola Ichimligi Uzbekiston»,  
JV «Deutsche Kabel AG Taschkent», JV «MAXAM Uzbekistan»,  
JV «Nobel Pharmsanoat»

- Number of small business – **87,343**
- Financial institutions – **23** banks with **122** local branches

# INVESTMENT POTENTIAL OF KHOREZM REGION



## GENERAL INFORMATION



- **AREA** — 6,300 sq.km.
- **CAPITAL** — Urgench city
- **POPULATION:** 1.8 million
- **ADMINISTRATIVE STRUCTURE:** 2 cities and 10 districts.
- **BORDERS:**
  - on the east — Bukhara region
  - on the west— Republic of Turkmenistan
  - on the north — Republic of Karakalpakstan
  - on the south — Republic of Turkmenistan

## UTILITIES COST

- ✓ **Electricity**  
\$0.04 per 1 kWh
- ✓ **Water**  
\$0.31 per 1 m<sup>3</sup>
- ✓ **Gas**  
\$0.12 per 1 m<sup>3</sup>
- ✓ **Mobile operators**  
«Uzmobile», «UMS», «Beeline», «Ucell», «Perfectum Mobile»

## TRANSPORT INFRASTRUCTURE

- **AUTOMOBILE ROADS** — 2,265 km  
Highways connecting Uzbekistan, Kazakhstan, Russia, Turkmenistan and Iran.
- **RAILWAYS** — 128,7 km.  
3 railway stations  
(Regular trains to Russia and Kazakhstan)
- **АЭРОПОРТ** — located in Urgench city  
There are regular flights to Tashkent and international flights to Moscow, St. Petersburg, Istanbul, Milan, Paris, as well as Charter flights to the EU

## EXPORT POTENTIAL

Foreign trade turnover for January-December (2017) amounted to 252.8 million USD, including exports of 120.2 million USD, imports of 132.6 million USD



## CLIMATE

Minimum temperature:  
— from -1 to -8 °C

Average temperature:  
— from 15 to 25 °C

Maximum temperature:  
— from 35 to 45 °C



## PRIVILEGES AND PREFERENCES

- Small industrial zones were created in **Urgench, Shavat, Urgench** and **Khazarasp** districts.
- As a result, 140,000 square meters of land were allocated, more than 94 projects and 1,191 were created.
- Participants of the zone, depending on the volume of their investments, will be exempted for different periods from payment of land tax, income tax, property tax of legal entities, tax on improvement and development of social infrastructure, a single tax payment for micro and small businesses, as well as mandatory contributions to the target state funds.



## TOURISM POTENTIAL

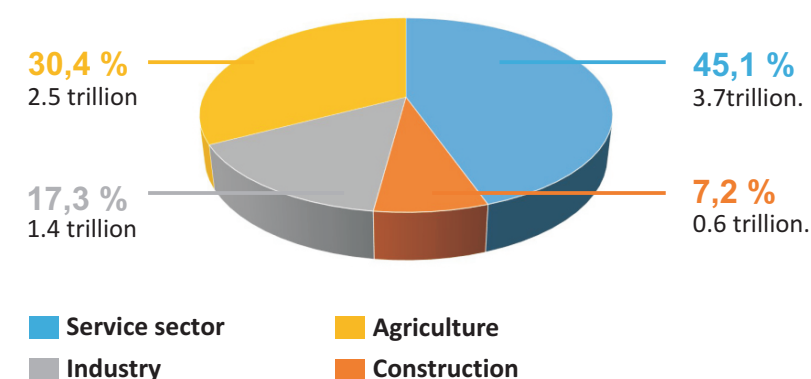
The region is rich in historical monuments.  
The architecture of one of the oldest cities in the world - the city of Khiva-stands out:

- Kalta Minor,
- Pahlavon Makhmud mausoleum
- Dishan kala and Ichan kala complex.

The fortress Ichan-Kala was inscribed in the world heritage list of UNESCO

In 2017, the number of operating travel agencies are 8, of which 7 (87.5%) are small businesses and micro-firms.  
The number of persons served reached 311.900, of which 51.300 (16.4%) are foreign visitors, and 260.700 (83.6%) are citizens of the Republic of Uzbekistan.

## The structure of GRP (2017) 8.2 trillion sum



## MINERAL RESOURCES

Valuable minerals	Amount
Sand for construction and silicate products	4
Stone for building structure	1
Raw materials for brick and tile	11



## PRIORITY SECTORS FOR INVESTMENTS



Textile



Mechanical engineering and Metalworking



Building materials



Manufacture of electrical materials



Agriculture



Chemical industry



Tourism and hospitality



Pharmaceuticals

## FOREIGN INVESTMENTS IN THE REGION

There are **51** enterprises with foreign investment.

### Success stories

Examples of successful activities among enterprises with foreign investments are:  
JV«Azia tekstile limited», JV «Xorazm maveraplast», JV «Nur-Lay», JV «Xorazm-Hytron», JV «Urgenchskiy ekskovatorni zavod», JV «Bagattextile», JV «Khiva gilami».

- Number of small business— **11 136**
- Financial institutions — **13** banks with **50** local branches



# INVESTMENT POTENTIAL OF FERGANA REGION



## GENERAL INFORMATION



- **AREA** — 7,000 sq.km
- **CAPITAL** — Fergana city
- **POPULATION:** 3.5million
- **ADMINISTRATIVE STRUCTURE:** 4 cities and 15 districts
- **BORDERS:**
  - on the east— Republic of Kyrgyzstan
  - on the south—Republic of Tajikistan
  - on the north— Namangan and Andijan region
  - on the south —Republic of Kyrgyzstan

## UTILITIES COST



- **Electricity**  
\$0.04 per 1 kWh
- **Water**  
\$0.31 per 1 m<sup>3</sup>
- **Gas**  
\$0.12 per 1 m<sup>3</sup>
- **Mobile operators**  
«Uzmobile», «UMS», «Beeline», «Ucell», «Perfectum Mobile»

## TRANSPORT INFRASTRUCTURE



- **AUTOMOBILE ROADS** — 4,031 km  
including highway— 202 km



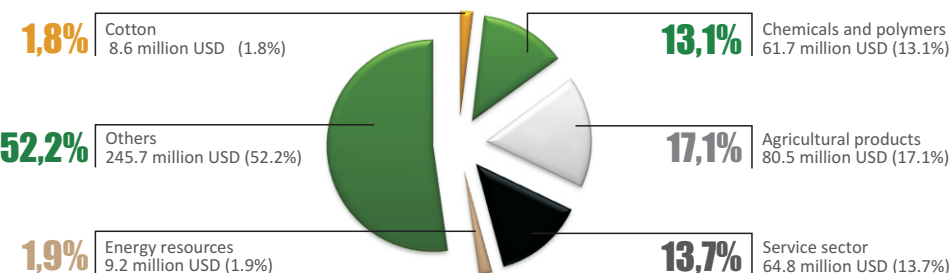
- **RAILWAYS** — 228,6 km  
railway stations (16 stations)



- **AIRPORT** — located in Fergana city  
there are regular flights to Tashkent and international flights to Moscow, Saint-Petersburg etc.

## EXPORT POTENTIAL

Export: 470.5 million USD



## CLIMATE

Minimum temperature:

— from -2 to -5 °C

Average temperature:

— from 15 to 27 °C

Maximum temperature:

— from 30 to 42 °C



## PRIVILEGES AND PREFERENCES



- **Free economic zone**  
«Kokand»FEZ
- **Small industry zone (SIZ) in:**
  1. Margilan city
  2. Quvasay city
  3. Kokand city
  4. Ferghana city
  5. Dangarin district

## TOURISM POTENTIAL

The region has developed a system for the organization of gastronomic, ecotourism and agrotourism, the definition of specific tourist facilities, improvement of transport logistics.

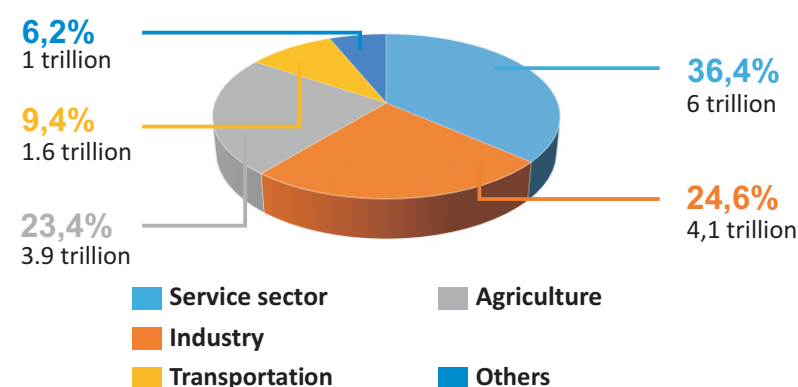
According to this system, Fergana, Margilan and Kokand are organized several pilaf centers

Total number of Landmarks- 371  
Archaeological places – 113  
Architectural places– 136  
Landmarks– 84  
Monuments – 38



## The structure of GRP (2017)

16.7 trillion sum



## MINERAL RESOURCES



Clay for drilling fluids  
— 6,809,000 tons



Gypsum and anhydrite  
— 19,222,000 tons



Mineral paints  
— 2,131,000 tons



Raw materials for haydite  
— 45,146,000 m<sup>3</sup>



Clay for coarse ceramics  
— 6,670,000 m<sup>3</sup>



Sand and gravel materials  
— 42,570,000 m<sup>3</sup>



Sand for construction works  
— 30,242,000 m<sup>3</sup>



Raw materials for brick and tile  
— 18,335,000 m<sup>3</sup>

## PRIORITY SECTORS FOR INVESTMENTS



Private education



Agriculture



Textile



Tourism and hospitality



Private hospitals



Production of wine

## FOREIGN INVESTMENTS IN THE REGION



In 2018, as part of the investment program for the Ferghana region, it is planned to implement 285 projects, of which 35 have been completed so far.



### Success stories

Success companies with foreign investments:

JV «Indorama Kokand Textile», JV «Ferghana spinning», JV «Ferghana oseana textile» etc.

- Number of small business – 22 038.
- Financial institutions – 16 banks with 80 local branches

# INVESTMENT POTENTIAL OF NAVOIY REGION



## GENERAL INFORMATION



- **AREA** — 110,990 sq.km
- **CAPITAL** — Navoiy city
- **POPULATION** — 930,000
- **ADMINISTRATIVE STRUCTURE**: 2 cities and 8 districts
- **BORDERS**:  
on the east — Jizzakh and Samarkand region, Republi of Kazakhstan  
on the west — Republic of Karakalpakstan  
on the north — Republic of Kazakhstan  
on the south — Bukhara, Kashkadarya and Samarkand region

## UTILITIES COST

- ✓ **Electricity**  
\$0.04 per 1 kWh
- ✓ **Water**  
\$0.31 per 1 m<sup>3</sup>
- ✓ **Gas**  
\$0.12 per 1 m<sup>3</sup>
- ✓ **Mobile operators**  
«Uzmobile», «UMS», «Beeline», «Ucell», «Perfectum Mobile»

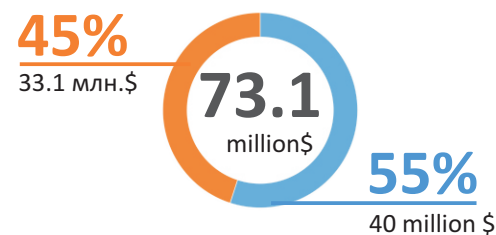
## TRANSPORT INFRASTRUCTURE

- **AUTOMOBILE ROADS** — 4,100 km  
(including with the improved coverage 3,300 km).
- **RAILWAYS** — 390,7 km.  
Through the territory of the region railways Tashkent-Turkmenistan, Tashkent-Uchkuduk, Nukus-Kazakhstan
- **AIRPORT** — located 20 km east from Navoi city and has 2 terminals: a **passenger** and **new cargo terminal**

## EXPORT POTENTIAL

The export forecast of Navoi region for 2018 is as follows:

Industry  
Agriculture



## CLIMATE

- Minimum temperature:  
— from -2 to -7 °C
- Average temperature:  
— from 14 to 28 °C
- Maximum temperature:  
— from 40 to 42 °C



## PRIVILEGES AND PREFERENCES



The free economic zone "Navoi" is located on a total area of 564 hectares near from Navoi, one of the most industrial cities of Uzbekistan and in the vicinity 100-175 km from Bukhara and Samarkand, major cities and industrial centers Uzbekistan's..

- Participants of the special industrial zone are exempt from payment for:  
- profit tax;  
- property tax of legal entities;  
- tax on improvement and development of social infrastructure;  
- uniform tax for small businesses;  
- compulsory contributions. to the Republican road Fund

## TOURISM POTENTIAL



There are more than 40 historical places in Navoi region, there are many excellent places for the development of ecotourism.

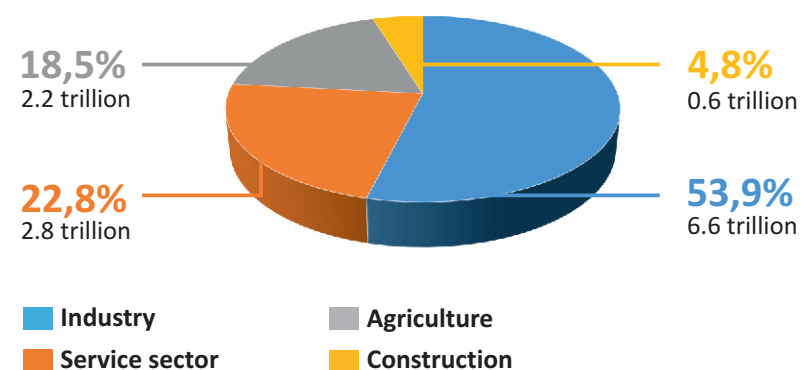
The Nuratau mountains are favorable for the development of tourism activities, geographical location.

### Landmarks of Navoiy region

Kasim-Shaykh Mausoleum, Hanaka, Qizyl Kum desert, Nurata mountains, Chashma, Caravan-Saray, Rabati Malik, etc

## The structure of GRP (2017)

12.3 trillion sum



## MINERAL RESOURCES

- **Wollastonite** — 31,763,000 tons
- **Row materials for glass** — 9,353,000 tons
- **Kaolin** — 16,386,000 tons
- **Chalky rocks** — 206,100 tons
- **Clay for drilling fluids** — 11,137,000 tons
- **Phosphorite ore** — 8,236,000 tons
- **Mineral salt** — 171,000 tons
- **Cacholong** — 256,300 tons
- **Raw material for cement** — 1,880,000 tons
- **Natural facing stone** — 12,763,000 m<sup>3</sup>
- **Raw material for haydite** — 12,078,000 m<sup>3</sup>

## PRIORITY SECTORS FOR INVESTMENTS



Фармацевтика



Private education



Chemical industry



Building materials



Tourism and hospitality



Deep processing, storage and packaging of licorice root

## FOREIGN INVESTMENTS IN THE REGION

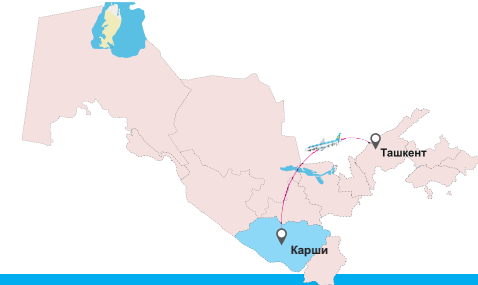
On the territory of the Navoi region there are more than **60** enterprises with foreign investments, the largest number of which is concentrated in the cities of Navoi and Zarafshan, created with the participation of investors from the USA, China, Russia, Ukraine.

- Number of small enterprises — 8,505
- Financial institutions — **14** banks with **36** local branches

### SUCCESS STORIES

Examples of successful activities among enterprises with foreign investments are: JV «UzEaeCable», JV «Navoi Cable Connector», JV «Велан», JV «Bentonit».

# INVESTMENT POTENTIAL OF KASHKADARYA REGION



## GENERAL INFORMATION



- **AREA** — 28,570 sq.km.
- **CAPITAL** — Karshi city
- **POPULATION**: 3,1 million
- **ADMINISTRATIVE STRUCTURE**: 2 cities and 13 district
- **BORDERS**:  
on the east — Surkhandarya region and Republic of Tajikistan  
on the west — Bukhara region  
on the north — Navoiy region, Samarkand region and Republic of Tajikistan  
on the south — Republic of Tajikistan

## UTILITIES COST

- ✓ **Electricity**  
\$0.04 per 1 kWh
- ✓ **Water**  
\$0.31 per 1 m<sup>3</sup>
- ✓ **Gas**  
\$0.12 per 1 m<sup>3</sup>
- ✓ **Mobile operators**  
«Uzmobile», «UMS», «Beeline», «Ucell», «Perfectum Mobile»

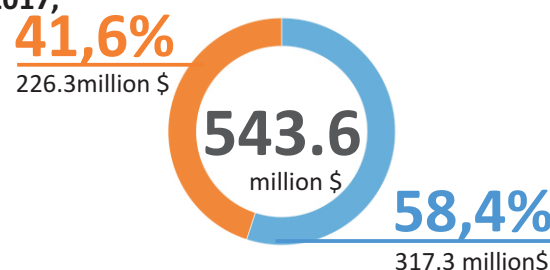
## TRANSPORT INFRASTRUCTURE

- ✓ **AUTOMOBILE ROADS** — 3,500 km  
(including with the improved coverage 1,500 km).
- ✓ **RAILWAYS** — 494 km.  
(Regular trains to Kazakhstan and Russia)
- ✓ **AIRPORT** — located in Karshi city  
Regular flights to Tashkent, Navoiy, Moscow and Saint-Petersburg

## EXPORT POTENTIAL

From January to December 2017, the external trade turnover of the region amounted to 543.6 million USD

Import  
Export



## CLIMATE

Minimum temperature:  
— from -1 to -3 °C

Average temperature:  
— from 15 to 25 °C

Maximum temperature:  
— from 40 to 45 °C



## PRIVILEGES AND PREFERENCES



### SMALL INDUSTRY ZONES

- Karshi district SIJ, Karshi city SIJ, Kamashi district SIJ, Kitab district SIJ, Mubarak district SIJ, Chirakchi district SIJ, Shakhrisabz city SIJ
- The requirement to pay EPP not less than the established minimum size — three times the amount of the land tax calculated proceeding from the area occupied by them does not extend to participants of new MPZ till 1.02.2020.
- The co-Finance investment Projects, the Fund for reconstruction and development of the Republic of Uzbekistan through commercial banks will open two credit lines: \$25 million for projects in the Ministry of health of Kashkadarya region and \$50 million — in Surkhandarya region. These funds are allocated for the purchase of imported equipment and components. To repay the loans in UZS at the exchange rate on the maturity date in accordance with the schedule of payments.

## TOURISM POTENTIAL

There are more than 1,160 cultural heritage places in Kashkadarya region.

### Popular routes:

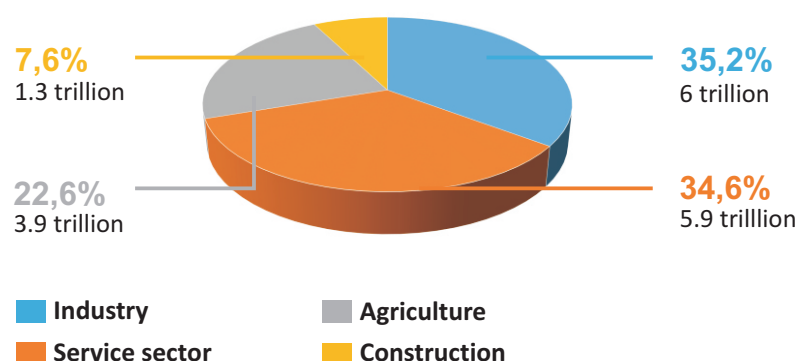
ecological, historical and educational, historical and ethnographic

### Landmarks

• Latitude of astronomical station at Kitab, The high-altitude Maidanak Observatory, The Gissar reserve, The Kitab reserve, Cave Of Amir Temur, Architectural complex "Katta Langar-OTA" is located in Chirakchi area, «Honaqoh Hoja Ilm Kon» in Kitab district, «Imom Muyin an-Nasafiy » in Karshi district, «Abu Ubaydal Jarrah », etc..

## The structure of GRP (2017)

16.7 trillion sum



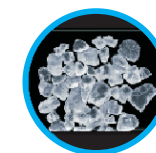
## MINERAL RESOURCES



**PORCELAIN STONE**  
— 854,000 tons



**RAW MATERIALS FOR CEMENT** — 261,391,000 tons



**MINERAL SALT**  
— 1,309,164,000 tons



**NATURAL FACING STONE**  
— 9,656,000 m<sup>3</sup>



**MINING RAW MATERIALS**  
— 8,946,000 tons



**BRICK-TILE RAW MATERIALS** — 16,004,000 tons



**MARBLE ONYX**  
— 403,800 tons

## PRIORITY SECTORS FOR INVESTMENTS



Private education



Agriculture



Building materials



Tourism and hospitality



Chemical industry



Pharmaceuticals

## FOREIGN INVESTMENTS IN THE REGION

On the territory of Kashkadarya region there are 58 enterprises with foreign investments, the largest number of which is concentrated in the cities of Karshi and Shakhrisabz, created with investors from China, Russia, Kazakhstan, etc.

- Number of small business — 16 236
- Financial institutions — 16 banks with 62 local branches

### SUCCESS STORIES

Examples of successful activities among enterprises with foreign investments are: JV «LT Textile International», JV «Karshi leser» etc.



# INVESTMENT POTENTIAL OF SYRDARYA REGION



## GENERAL INFORMATION

- **AREA** — 4,300 sq.km.
- **CAPITAL** — Gulistan city
- **ADMINISTRATIVE STRUCTURE**: 3 cities and 7 districts
- **POPULATION**: 815,7 тыс. чл.

**BORDERS:**  
on the north: Republic of Kazakhstan  
on the east: Tashkent region  
on the south-east: Republic of Tajikistan

## UTILITIES COST

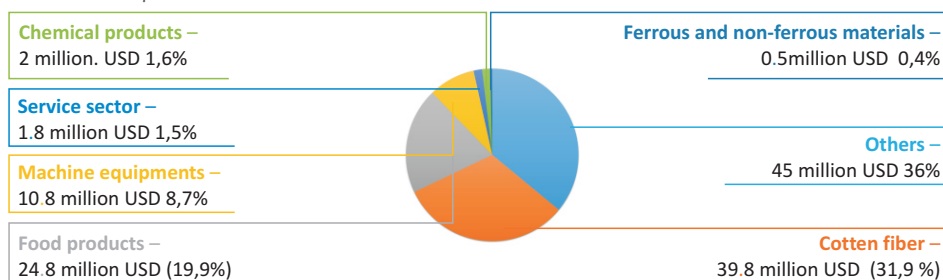
- ✓ **Electricity** — \$0.04 per 1 kWh
  - ✓ **Water** — \$0.31 per 1 m<sup>3</sup>
  - ✓ **Gas** — \$0.12 per 1 m<sup>3</sup>
- Mobile operators**  
«Uzmobile», «UMS»,  
«Beeline», «Ucell»,  
«Perfectum Mobile»

## TRANSPORT INFRASTRUCTURE

- **AUTOMOBILE ROADS** — 2,000 km
  - **RAILWAYS** — 400 km
- (Regular trains to Kazakhstan and Russia)
- **Logistic opportunities**  
Syrdarya — Tashkent — 75 km  
Syrdarya — Samarkand — 165 km  
Syrdarya — Navoiy — 318 km

## EXPORT POTENTIAL

The external trade turnover of the region at the end of 2017 exceeded 265 million dollars, in that exports amounted to \$ 125 million, imports of \$ 140 million  
The balance is \$ 15 million.



## CLIMATE

Minimum temperature:  
— from -2 to -7 °C

Average temperature:  
— from 14 to 28 °C

Maximum temperature:  
— from 40 to 42 °C



## PRIVILEGES AND PREFERENCES

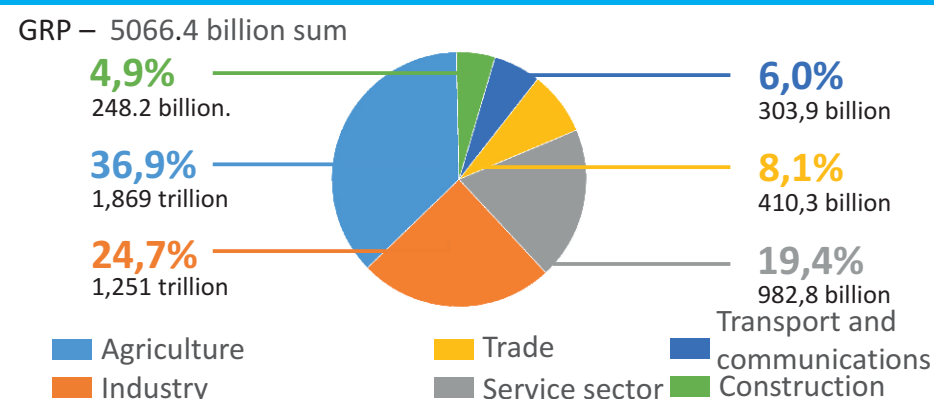
- Free economic zone  
«Syrdarya Pharm» FEZ
- Small industrial zones (SIZ):
  - Yangiyer city — Yangier industrial zone
  - Gulistan city — JV «Gulistskiy eksperimentalniy remontno-mexanicheskiy zavod»
  - Syrdarya district — «Autopark 2513» UP

## TOURISM POTENTIAL

- On the territory of the region there are dramatic theatres, numerous parks of culture and recreation, museums, sports complexes, libraries and palaces of culture.
- On the territory of the Syrdarya region there is a historical hydrotechnical construction "SARDOBA" - covered pond with dome, built for the storage of water, where acute there was a lack of it.
- Historians testify to the fact that in 1365 Amir Temur with his army headed in the direction of China through the steppe.
- Then he saw this dilapidated structure for water storage and told me to restore it.



## The structure of GRP (2017) 16.7 trillion sum



## MINERAL RESOURCES



**Raw materials brick and tile** — 6.9 million m<sup>3</sup>



**SAND-GRAVEL MATERIALS** — 5.5 million m<sup>3</sup>



**MINERAL UNDERGROUND WATER**  
located in the Malek field Syrdarya region 5 km to the South cities of Syrdarya Stocks on the site of Malek approved NTS "Uzbekgidrogeologiya" quantity 193,54 cubic meters / day, and on a site Syrdarya-in the amount of 3.15 cubic meters m/day.

## PRIORITY SECTORS FOR INVESTMENTS

- Private education
- Agriculture
- Textile
- Tourism
- Private hospitals
- Chemical industry

## FOREIGN INVESTMENTS IN THE REGION

- In Syrdarya region there are **90** companies with foreign investments, **63** of them are joint enterprises, **22** foreign enterprises.
  - Number of small business — **8 580**
  - Financial institutions — **10** banks with **32** local branches

- Success stories**  
Examples of successful activities among enterprises with foreign investments are:  
**JV «Peng Sheng», JV «Mili Gulistan Textile», JV «Baraka Tex», JV «Habib tex».**